

**AGRIBANK, FCB**  
**FINANCIAL STATEMENT INFORMATION**  
(in thousands)

**STATEMENT OF CONDITION  
INFORMATION**

	December 31, 2011	December 31, 2010
Loans	\$62,043,002	\$59,517,357
Less: Allowance for loan losses	9,208	12,956
Net loans	62,033,794	59,504,401
Investment securities, federal funds and cash	10,417,633	10,698,431
Accrued interest receivable	402,390	430,995
Other assets	256,195	362,539
Total assets	<u>\$73,110,012</u>	<u>\$70,996,366</u>
Bonds and notes	\$68,262,550	\$66,178,290
Subordinated notes	500,000	500,000
Accrued interest payable	241,061	283,964
Other liabilities	300,214	438,968
Total liabilities	<u>69,303,825</u>	<u>67,401,222</u>
Members' equity	<u>3,806,187</u>	<u>3,595,144</u>
Total liabilities and members' equity	<u>\$73,110,012</u>	<u>\$70,996,366</u>

**STATEMENT OF INCOME  
INFORMATION**

	For the Quarter Ended December 31,		For the Year Ended December 31,	
	2011	2010	2011	2010
	(Unaudited)			
Interest income	\$373,284	\$392,847	\$1,519,010	\$1,654,321
Interest expense	257,626	278,007	1,061,340	1,148,091
Net interest income	115,658	114,840	457,670	506,230
Provision for (reversal of) loan losses	(6,648)	--	8,551	1,660
Net interest income after provision for (reversal of) loan losses	122,306	114,840	449,119	504,570
Non-interest income	39,019	44,100	121,667	173,671
Non-interest expense	34,776	20,137	105,868	97,320
Net income	<u>\$126,549</u>	<u>\$138,803</u>	<u>\$464,918</u>	<u>\$580,921</u>